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The McGraw-Hill Companies, Inc. Political Action Committee
1221 Avenue of the Americas
New York, New York 10020

March 28, 2011

Via Overnight Delivery

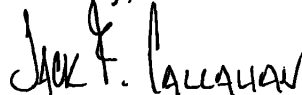
Federal Election Commission
Attn: PAC Filings Office
999 E Street, NW
Washington, DC 20463

RE: The McGraw-Hill Companies, Inc. Political Action
Committee

To whom it may concern:

Enclosed please find an originally executed copy of the initial registration statement for The McGraw-Hill Companies, Inc. Political Action Committee ("McGraw-Hill PAC"). Please be advised that the McGraw-Hill PAC will be filing on a semi-annual basis for calendar year 2011. Please do not hesitate to contact me if you should require any additional information.

Sincerely,



Jack Callahan
McGraw-Hill PAC Treasurer

Enclosure

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